



TRAVERSE COUNSELING & CONSULTING

Traverse: To pass over, along or through

ADULT INTAKE FORM

Please provide the following information and answer the questions below. Please note: the information you provide here is protected as confidential information. Please fill out this form and bring it to your first session.

Name: _____ Today's Date: ____/____/____
(Last) (First) (MI)

Birth Date: ____/____/____ Age: _____ Gender: Male Female Other _____

Address: _____
(Street and Number) (City) (State) (Zip)

Clinician(s) you are seeing today: _____ Soc. Sec.#: _____-____-_____

Home Phone: _____ May we leave a message? Yes No

Cell Phone: _____ May we leave a message? Yes No

E-mail: _____ May we email you? Yes No

*Please note: Email correspondence is NOT considered a confidential medium of communication.

Relationship Status: (please circle any that apply)

Never Married Domestic Partnership Married Separated Divorced Widowed

Previous Spouse/Partner Age: _____ Gender: Male Female Other _____

Year of Marriage: _____ If Divorce or Separation date of Divorce/Separation: _____

Current Spouse/Partner Age: _____ Gender: Male Female Other _____

Children:

Child#1: _____ Age: _____ Child#3: _____ Age: _____

Child#2: _____ Age: _____ Child#4: _____ Age: _____

Employment:

Occupation: _____ Employer: _____

Employer Address: _____
(Street and Number) (City) (State) (Zip)

Who referred you to Traverse Counseling & Consulting (if any)?: _____



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Name: _____ Today's Date: ____/____/____
(Last) (First) (MI)

While some of the following questions may not seem important or pertinent, this questionnaire is an invitation to reflect on your health, your relationships, and the challenges that you are experiencing. We ask that you spend a little time reflecting on these questions and provide the completed questionnaire *directly to your therapist*. Answering the questions helps the therapist(s) that will be supporting you to know and understand your experience with added depth. We are so honored that you have invited us to support you on your journey.

GENERAL HEALTH AND MENTAL HEALTH INFORMATION

1. How would you rate your current physical health?

- Poor Unsatisfactory Satisfactory Good Very good

Please list any specific health problems you are currently experiencing: _____

2. How would you rate your current sleeping habits? (please circle)

- Poor Unsatisfactory Satisfactory Good Very good

Please list any specific sleep problems you are currently experiencing: _____

3. How many times per week do you generally exercise?: _____

In what types of exercise to you participate?: _____

4. Please list any difficulties you experience with your appetite or eating patterns: _____

5. Have you ever been diagnosed with a medical condition?: Yes No _____



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6. Are you currently experiencing feeling (check if applicable):

- Overwhelmed Sadness Grief Loss Depression

For approximately how long? _____

7. Are you currently experiencing: Anxiety Panic Attacks Phobias

If yes, how long/describe?: _____

8. Are you currently experiencing any chronic pain?: No Yes

If yes, please describe _____

9. Do you drink alcohol?: No Yes If yes, drinks per week: 1-3 4-7 8-14 15-21 21+

10. Medication/Drugs: Have you *ever* been prescribed psychiatric medication? Yes No

Are you *currently* taking any prescribed psychiatric medication? Yes No

If yes, what medication(s)? _____

How often do you use non-prescription drugs? Daily Weekly Monthly Infrequently Never

Describe your use: _____

Do you use tobacco/vaping? Yes No

Describe your use: _____

11. How would you describe your sleep? _____

- Enough Too much Wake up frequently Always tired Well rested

12. How would you describe your digital life? Your relationship to your cell phone, internet, video games, computer, social media, etc.: _____



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13. Are you currently in a couple relationship?: **No** **Yes** If yes, for how long? _____

On a scale of 1-10, how would you rate your relationship? _____

How would you describe your relationship? _____

14. If you have children, describe your relationship with them: _____

15. What significant life changes or stressful events have you experienced recently: _____

16. Are there things in your family/couple relationship(s) that have been difficult to discuss?

No **Yes** If yes, you may elaborate here, and/or discuss with your therapist: _____

17. Have you previously received any type of mental health services (psychotherapy, psychiatric services, marriage counseling, etc.)?: **No** **Yes**

Previous therapist/practitioner(s): _____

Year and Dates: _____ Was this a positive experience for you? **No** **Yes**

Previous goals of therapy: _____



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FAMILY HEALTH HISTORY:

In the section below identify if there is a family history of any of the following. If yes, please indicate the family member's relationship to you in the space provided (father, grandmother, uncle, etc.).

Accidental Death yes/no _____

Alcohol/Substance Abuse yes/no _____

Alzheimer's/Dementia yes/no _____

Anxiety yes/no _____

Cancer yes/no _____

Chronic Illness yes/no _____

Depression yes/no _____

Divorce/Separation yes/no _____

Domestic Violence/Abuse yes/no _____

Eating Disorders yes/no _____

Head injury/trauma yes/no _____

Obesity yes/no _____

Schizophrenia yes/no _____

Suicide and/or Attempts yes/no _____

Other family issues: _____



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ADDITIONAL INFORMATION:

1. Are you currently employed? **No** **Yes** If yes, what is your current employment situation:

Do you enjoy your work? What is most stressful about your current work? _____

2. Do you consider yourself to be spiritual or religious? No Yes If yes, describe your faith or belief: _____

3. What do you consider to be some of your strengths?: _____

4. What do you consider to be some of your weakness?: _____

5. What are your most important values: _____

6. What is it that makes you feel *stuck*?: _____

7. What brought you to therapy?: _____

8. What would you like to accomplish out of your time in therapy?: _____
